



## GLOBAL CORPORATE TRUST

# European profile

We are recognised as a leading European trustee and agency provider to market participants including financial institutions, corporates, lenders and their advisers. Over our more than 100 years in operation, we have established our solid position by offering responsive, customised services coupled with a steadfast commitment to integrity. Our tenured teams provide expert guidance backed by financial strength and resources to help our clients achieve success.

### Comprehensive suite of services

Our extensive range of service functions include:

- Account bank
- Agent bank
- Collateral administrator
- Conversion agent
- Common depository
- Custodian
- Escrow agent
- Facility agent
- Loan closing services
- Note trustee
- Calculation agent
- Cash manager
- Paying agent – RegS and 144A
- Registrar
- Security agent and trustee
- Settlement agent
- Successor trustee
- Transfer agent
- Warrant agent

### Core product offering

We provide trust and agency services across the spectrum of debt capital market and loan market products including:

- ABS
- CLO
- CMBS
- Corporate bonds/eurobonds
- Covered bonds
- Equity linked bonds
- Escrow accounts
- High-yield bonds
- Loans
- Private placements
- Repackage programmes
- RMBS
- Secured bonds
- MTN and CP programmes
- Synthetic structures

### U.S. BANCORP OVERVIEW

- \$663 billion in assets
- \$512 billion in deposits
- 70,000 employees

### EU BUSINESS OVERVIEW

- €526.6 billion AUA
- €5.13 billion Average deposit levels
- 250+ dedicated international employees
- Offices in London and Dublin

### ACCOLADES

*One of the World's Most Admired Companies for the 14th consecutive year*

– Fortune, January 2024

### ISSUER CREDIT RATINGS\*

	Moody's	S&P	Fitch
Short-term	P-1	A-1	F1
Long-term	A2	A+	A+

As of November 2023

## Our model for success

We have a team of more than 225 trust professionals located across London and Dublin, dedicated to delivering exceptional service and providing our clients with:

**A single point of contact:** Each of our clients is assigned a dedicated relationship manager and support team, committed to serving their transaction.

**Industry-leading administration platform:** Our customised platform is designed for debt capital markets and loan administration, and our web-based processing and reporting tool, SPANS, allows you to manage your programme-based debt (medium to short-term debt) easily and conveniently. Our array of available reports and capabilities continue to surpass market standards.

**Bespoke investor reporting:** Based on clients' needs, we can produce reports including interest calculation, portfolio analysis, cash flow modeling and payment distribution information.

**Online deal access:** Our online portal, Pivot, delivers a transparent and interactive portfolio management experience including instant access to deal analytics, investor reports and transaction documents.

**Market leading knowledge:** We support and engage with the principles of CLO and CMBS 2.0. We are active members of the LMA and AFME and closely follow standards set by these organisations.

## Contact

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